



Cloud based Enterprise Cannabis Software

June 2019



SAFE HARBOR

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Investors are encouraged to review ZenaPay Inc.'s public filings on [sedar.com](https://www.sedar.com), including its unaudited and audited financial statements, and its Prospectus, which contain general business information about the company's operations, results of operations, and risks associated with the company and its operations.

ZenaPay Inc. is an enterprise software solution provider specializing in:

- plant tracker (seed to harvest);
- cannabis business management software;
- payment solutions;
- supply-chain management; and
- compliance management.

Our initial products provide simple solutions for tracking the plant growth cycle and processing payments.

Currently developing software for dispensaries, manufacturers, cultivators and government inspectors.

Under the ZenaPay Inc. corporate product line are additional enterprise software solutions including:

- electronic medical recording keeping;
- video surveillance software;
- scada software; and
- government auditing software.

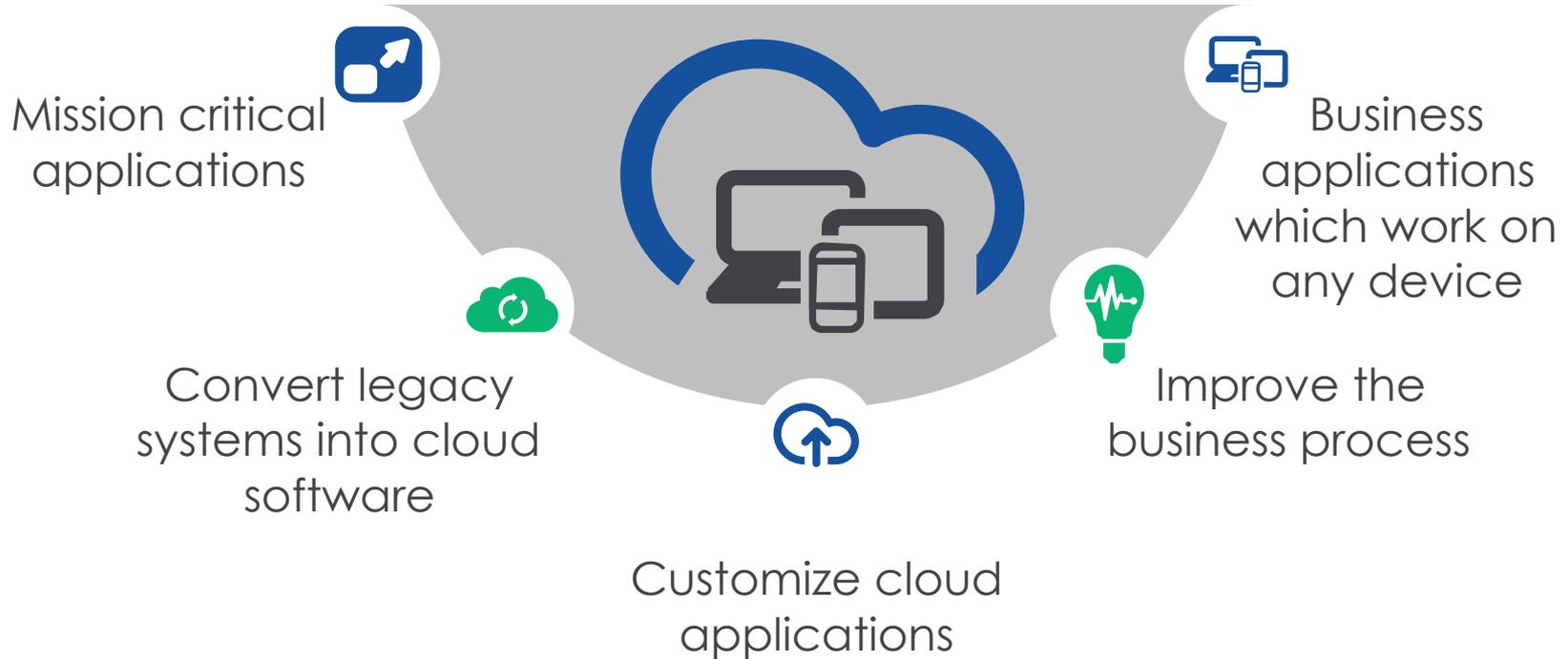
- Enterprise software solutions with over ten years of ongoing service
- One stop enterprise solutions, with a common user interface
- Developing new enterprise software solutions for the cannabis, healthcare, telecommunication industries
- Experienced industry team
- Broad offerings in the enterprise software space
- 24/7 technical assistance



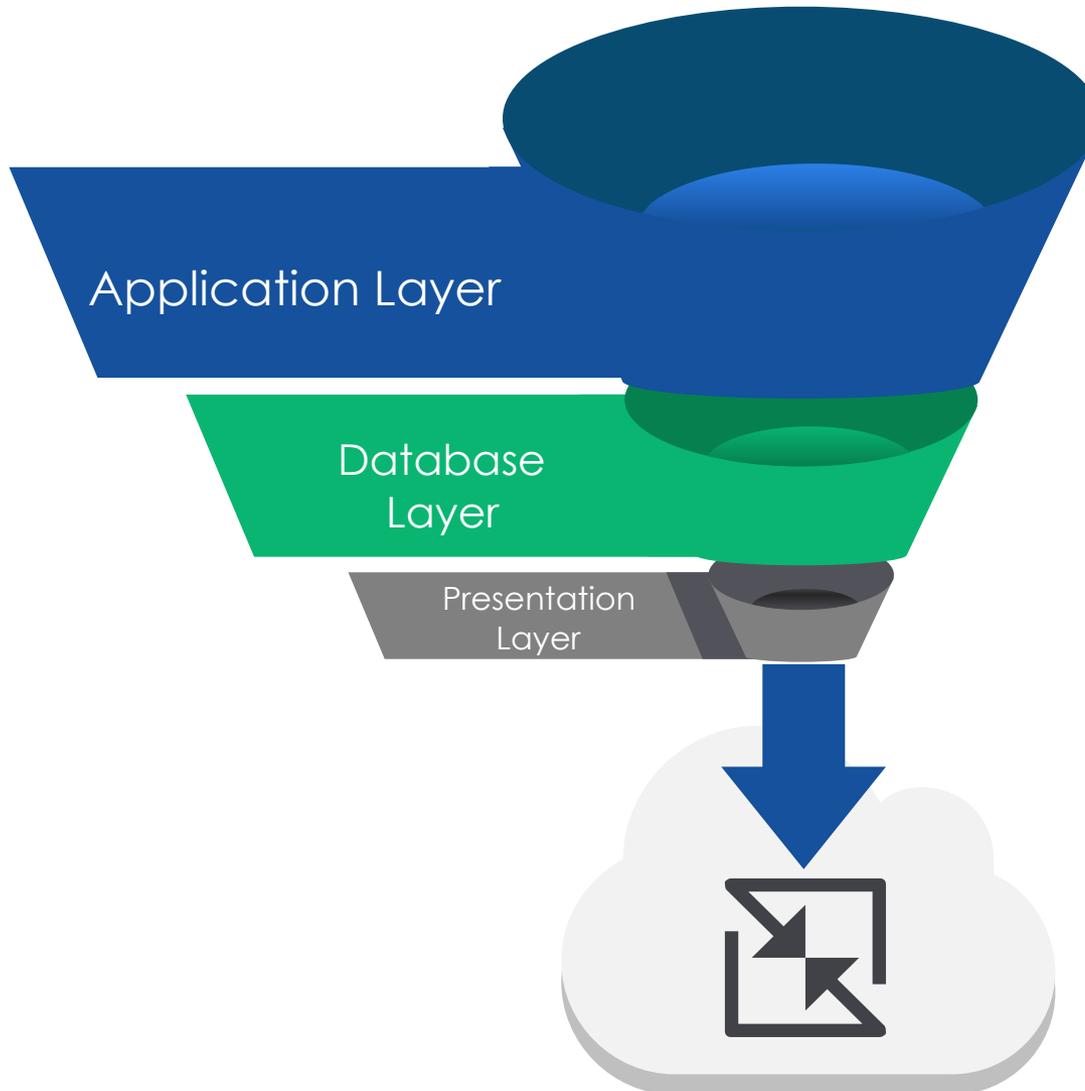


ZenaPay Corporate Catalysts

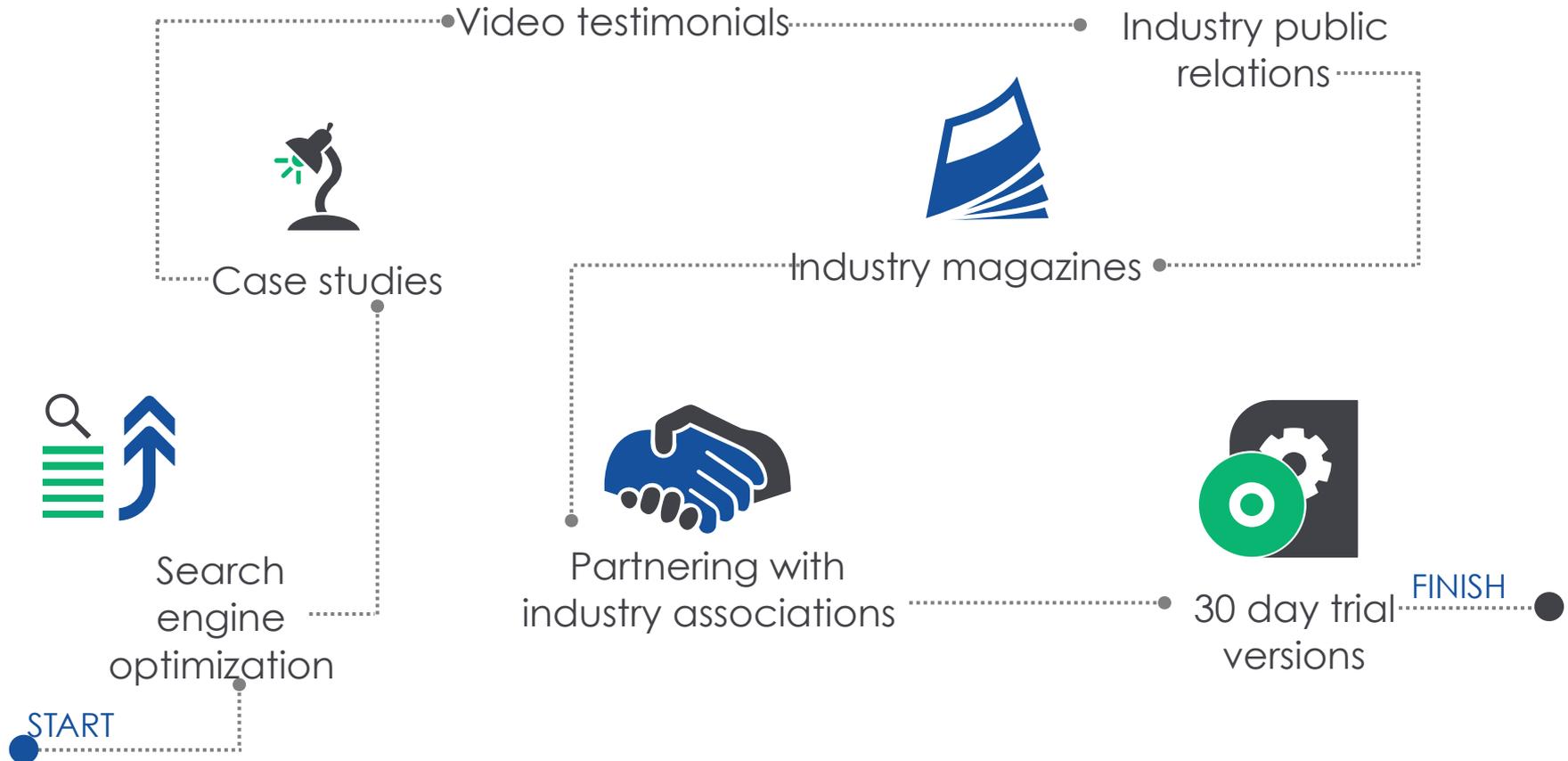
- PacePlus, Inc. acquisition February 2019
- 2018 Audited Financials
 - Revenue of \$698,984
 - EBITDA of \$155,191
- Filed Offering Memorandum
- Application submitted for listing with Canadian Securities Exchange



ZenaPay specializes in providing *customized web applications* to the corporate world, higher education institutions and the public sector



- ✓ **On Any device**
- ✓ Data map
database toolkits
- ✓ Business logic
- ✓ Workflow processes
- ✓ Common user
interface



- Customer acquisition be a combination of online and face to face efforts

THERE ARE **FOUR** REVENUE STREAMS



1

Products

Annual subscription fees



2

Maintenance

Annual support services packages



3

Business services

Improving the business process



4

Technical consulting services

Software module development

Zenapay has multiple enterprise software offerings including:

- Compliance & Auditing software
- Store Manager
 - ZenaPay's goal is to integrate all the different cannabis businesses applications into one application. It's a product suite which supports a wide range of business apps; mainly focusing on the Seed to Sale software for the growing Cannabis Industry.
- Supply Chain
 - Currently in development, a robust supply chain cannabis software solution using blockchain smart contracts; which provides security of payment, tracking and market data
- Merchant
 - Bitcoin Payment - From Wallet To Checkout

In February 2019 Zenapay Inc. acquired PACE+ and its subsidiary enterprise offerings:

- PACE+ is an integrated, cloud based electronics health records software and medical billing software
- ZigVoice Cloud Based call center software
- EnergyVIEW by SystemVIEW is a software and hardware solution to make energy use more efficient. It is specifically designed for the water and wastewater industries.
- Strand video surveillance software

The acquisition brought to Zenapay revenue generating enterprise offerings with established customer bases.

- **Shaun Passley, PhD, Chairman & CEO**

Dr. Shaun Passley is ZenaPay, Inc.'s Chairman and CEO. He holds a bachelor of science in finance and a master of science in Information Technology from DePaul University, an MBA from Benedictine University, a master of science in product design and a master of science in law from Northwestern University, and a PhD from Benedictine University College of Business. Dr. Passley founded two publicly traded companies, Epazz, Inc. and FlexFridge, Inc. Epazz acquired 11 software companies and had \$2 million recurring revenue.

- **James A Sherman, CFO & Director**

James A. Sherman has been a CPA for more than twenty years. Mr. Sherman began his accounting career at Centel Corporation, a Fortune 500 telecommunications organization. After eight years in positions of increasing responsibility, he left for a \$3.5 billion division of Sprint Corporation, first as assistant treasurer and then acting treasurer, becoming a leading contributor to a \$50 million cost savings project. Mr. Sherman spent six years at Mitsubishi Corporation, a \$300 billion public conglomerate, as chief financial officer of a \$250 million division, before taking the entrepreneurial leap of founding Advocate.

- **Craig Passley, Independent Director**

- **Paul Piekos, Independent Director**

- **Thomas Burns, Independent Director**

Common Shares Issued & Outstanding	70,782,584
Management & insiders	46%**
Float	13%***
Available through this financing	Maximum 1,666,666 shares
Current cash	\$272,000

** Dr. Passley owns 45% of Zenapay shares

*** Listing date to be determined, application to the CSE has been submitted

	Assuming Minimum Offering	Assuming Maximum Offering
Financing	\$11,250	\$250,000
Software development	\$0	\$90,000
Marketing & Sales	\$0	\$75,000
Working Capital	\$0	\$37,000
Microsoft Software Partnership	\$0	\$3,500
Recruiting	\$0	\$2,000
General Corporate Purposes	\$0	\$2,000
Listing Fees	\$0	\$11,000
Liquid Crowd Fees	\$11,250	\$30,000



CONTACT INFORMATION

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